# How to Complete a Property Statement

**Instructions** 

A **Property Statement (Form 10.04A)** is a sworn document that gives the Court information about your assets and debts.

You only need to fill out a Property Statement if you or the other person is seeking a division of property (matrimonial property or common law property). If either the Applicant or the Respondent makes a claim for property, both persons must each fill out a Property Statement.

### **Completing Your Property Statement**

You can fill out this form by hand or you can download and fill out this form electronically at <a href="https://www.court.nl.ca/supreme/rules-practice-notes-and-forms/family/general/">https://www.court.nl.ca/supreme/rules-practice-notes-and-forms/family/general/</a> (If you fill out the form electronically, you must still print the form, file it with the Court, and serve a copy on the other person). You must fill out the entire Property Statement. If you need more space to fill out any section of this Property Statement, attach an extra page and indicate which section is continued on the extra page.

### Filing Your Property Statement

You can file your Property Statement together with your Application, Response, or Reply. You must make **3 extra copies** of your completed and signed Property Statement (including any additional documents). File your original Property Statement with the Court. To file the Property Statement, you must bring the Property Statement to the Supreme Court location where your file is or you can mail it to that location.

#### Serving Your Property Statement

You must give a copy of the Property Statement to the other person. This is called *service*. You can serve your Property Statement together with your Application, Response, or Reply. If you are serving the property statement alone, you can serve the other person by: personal service (an adult who is not you can hand-deliver the document), leaving a copy with the other person's lawyer, leaving a copy at the other person's address, registered mail/courier, or regular mail. You can also serve the other person using fax, email, or electronic document exchange, if the other person has provided that information.

#### **Important Note**

If you find out that this property statement is incorrect or incomplete, or that the information has changed, you must file the correct or updated information with the Court (with a new property statement or an amended property statement). You must also serve the other person with the new information.

#### More Information

Questions? Go to https://www.court.nl.ca/supreme/family-division/ or contact a Court near you:

Corner Brook: (709) 637-2227 Grand Falls-Windsor: (709) 292-4260
Gander: (709) 256-1115 Happy Valley-Goose Bay: (709) 896-7892

Grand Bank: (709) 832-1720 St. John's: (709) 729-2258

--- It is highly recommended that you get advice from a lawyer ---

If you need help finding or getting a lawyer, you can contact:

Public Legal Information Association of NL (PLIAN): <a href="www.publiclegalinfo.com">www.publiclegalinfo.com</a> or 1 (888) 660-7788 Legal Aid: <a href="www.legalaid.nl.ca">www.legalaid.nl.ca</a> or 1 (800) 563-9911

--- REMOVE THIS PAGE BEFORE SERVING OR FILING THIS FORM --

# Form F10.04A: Property Statement (Family Law)

(Print full name)



### In the Supreme Court of Newfoundland and Labrador (General/Family)

BETWEEN:

	FOR COURT USE ONLY
COURT FILE NO:	
CENTRAL DIVORCE REGISTRY NO:	
Filed at day of	, Newfoundland and , 20
Registry Clerk of the Supreme Court of	Newfoundland and Labrador

**APPLICANT** 

AND:			RESPONDENT
	(Print full name)		
AND:	(Print full name)		□ NOT APPLICABLE □ SECOND APPLICANT □ SECOND RESPONDENT
must swear of peace, or law when you file		ont of a comm	
My name is		(Print Name)	
1 41			
I am the	☐ Applicant ☐ Respondent ☐ Otl	ner	
I live in			
		(City, Province)	
	the facts and information in this Property Stowledge and belief as of:		all attachments are true and complete to the late: month/day/year)
		(Di	ате: топплиаулуеат)
	anticipate any significant changes in the information s		
SWORN TO	or AFFIRMED at	_, this	day of , 20
	Signature	Signature	e of Person Authorized to Administer Oaths

# Part A Assets

For all of the applicable assets below, fill in the <u>best estimate</u> of the market value/amount of each asset. You may check to see if the asset is exempt from distribution in Part C of this form. If you need more space or more entries, attach an extra page (or pages).

### Home and Other Real Estate

Include any interests in land owned as of the date of this Property Statement. List any leasehold interests, mortgages, encumbrances, or costs of disposition in Part B.

Name(s) of registered owner(s)	Type of ownership	Property address	Estimated market value on date of separation	Estimated market value on current date
			\$	\$
			\$	\$
			\$	\$

#### **Vehicles**

Examples: cars, boats, trailers, snowmobiles, etc. List any payments, leases, or loans in Part B.

Name(s) of registered owner(s)	Name of person(s) in possession of the vehicle	Year, make, and model of the vehicle	Estimated market value on date of separation	Estimated market value on current date
			\$	\$
			\$	\$
			\$	\$

### **Household Contents**

Examples: furniture, kitchen appliances, etc.

Attach a list of household contents. For each item, indicate:

- What the item is
- Who has possession of the item
- What the estimated (used) market value (not replacement value) is
- Whether you want the item

☐ I have attached a list of household contents to this Property Stat	ement
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# **Bank Accounts and Savings**

Examples: Cash, savings/chequing accounts, term deposits, TFSAs, etc.

Name(s) of account holder(s)	Type of account	Institution and branch name	Account number	Estimated value on date of separation	Estimated value on current date
				\$	\$
				\$	\$
				\$	\$
				\$	\$

# Safety Deposit Boxes

Location	Contents

# **Employment Benefits**

Examples: Severance pay, retirement allowances, pensions, RSPs, profit sharing plans, accrued annual leave, etc.

Name of owner	Type of benefit	Institution	Account number	Estimated value on date of separation	Estimated value on current date
				\$	\$
				\$	\$
				\$	\$
				\$	\$

### **Insurance Policies**

Examples: Life insurance, disability insurance, etc

Name of owner	Insurance company	Type of policy and policy number	Beneficiary	Face Value	Cash surrender value on date of separation	Cash surrender value on current date
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$

### **Investments and Securities**

Examples: RRSPs, RESPs, Shares, bonds, mutual funds, warrants, options, debentures, notes, etc.

Name(s) of owner(s)	Type of investment	Account number	Number of units held	Estimated market value on date of separation	Estimated market value on current date
				\$	\$
				\$	\$
				\$	\$

### **Business Interests**

Examples: Interests in incorporated businesses, sole proprietorships, partnerships, trusts, joint ventures, etc.

Interest held by	Name of company or firm	Description of interest	Estimated market value on date of separation	Estimated market value on current date
			\$	\$
			\$	\$
			\$	\$

# Money Owed to You

Examples: Personal loans, business dealings, court judgments in your favour, etc.

Owed to	Details	Amount owed on date of separation	Amount owed on current date
		\$	\$
		\$	\$
		\$	\$

# **Other Property**

Examples: Collections, hobby goods, rewards points, patents, copyright claims, etc.

Name(s) of owner(s)	Description	Estimated value on date of separation	Estimated value on current date
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$

# Part B Debts and Liabilities

For all of the applicable debts and liabilities below, fill in the <u>best estimate</u> of the market value/amount of each debt or liability. You may check to see if the asset is exempt from distribution in Part C of this form. If you need more space or more entries, attach an extra page (or pages).

### **Home Mortgages and Other Mortgages**

Name of lender	Names of all borrowers	Mortgage account number	Is this debt in arrears?	Amount owing on date of separation	Amount owing on current date
				\$	\$
				\$	\$
				\$	\$

### Loans

Examples: Personal loans, lines of credit, etc.

Name of lender	Names of all borrowers	Type of loan and account number	Is this debt in arrears?	Amount owing on date of separation	Amount owing on current date
				\$	\$
				\$	\$
				\$	\$

### **Tax Arrears**

List all unpaid taxes in any previous taxation years.

Money owing to the Canadian Revenue Agency (CRA) for years:	Personal amount owing on date of separation	Personal amount owing on current date	
	\$	\$	

# **Credit Cards**

Name of primary cardholder (and any secondary cardholder(s))	Type of credit card and account number	Amount owing on date of separation	Amount owing on current date
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$

## Other Debts and Liabilities

Examples: Charges, liens, notes, accounts payable, contingent liabilities, unpaid legal bills, leases, financing plans/agreements for cars, furniture, etc.

Name of lender	Names of all borrowers	Details (including account number, if any)	Is this debt in arrears?	Amount owing on date of separation	Amount owing on current date
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$

# Part C Property Exemptions

List property that you believe should be exempt from sharing. Please refer to section 18 of the Family Law Act for a list of items that may be listed as "exempt." If you need more space or more entries, attach an extra page (or pages).

#### Examples:

- Gifts, inheritances, trusts or settlements (received from a person other than the other spouse)
- Personal injury awards (excluding any compensation for economic loss)
- Personal effects
- Exempt business assets (refer to section 29 of the Family Law Act)
- Property exempted under a marriage contract or separation agreement
- Family heirlooms
- Real or personal property acquired after separation

Description	Reason for exemption